

Name \_\_\_\_\_

ID#: 900 \_\_\_\_\_

**What you need to do:**

- Complete the asset information with amounts **as of the date you completed your FAFSA**
  - **Dependent applicants** complete both the Parent and Student columns
  - **Independent applicants** complete only the Student column and include your spouse information if you are married
- **If an answer is zero, write "zero" or "0"; do not leave blank**
- Definition: **Net worth** (or equity) means current value minus debt.
  - If net worth is one million or more, enter \$999,999.
  - If net worth is negative, enter 0.

PARENT(S)	STUDENT (and spouse)	
\$	\$	What is the total balance of <b>cash, savings, and checking accounts</b> ? Do not include student financial aid.
\$	\$	What is the net worth of <b>investments</b> , including real estate*. <b>Be sure to include:</b> Real estate, trust funds, UGMA and UTMA accounts, money markets funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.  *Real Estate: If you live in a multi-family home that you own, report the net worth for the portion of the home that you do not live in. For example, if you have a three family home and you live in one unit; report the net worth of the remaining two units. In this example, you would list 2/3 of the net worth of the property on this chart. (Remember: do not include a single family home that you live in and own.)  <b>Do not include:</b> <ul style="list-style-type: none"> <li>• the home you live in (if it is a single family home),</li> <li>• the value of life insurance, retirement plans (pension funds, annuities, non-educational IRAs, Keogh plans, etc.), or cash, savings, and checking accounts already reported in question 1 on this form.</li> </ul>
\$	n/a	Educational savings accounts, Coverdell, 529, refund value of 529 state prepaid tuition plans. All qualified educational accounts owned by the parents. If the account is owned by the student, the value of the account is also reported on the parents' side.
\$	\$	What is the net worth of <b>businesses and/or investment farms</b> ? Value includes the market value of land, buildings, machinery, equipment, inventory, etc. Debt means only those debts for which the business or investment farm was used as collateral. <b>Do not include:</b> <ul style="list-style-type: none"> <li>• The value of a family farm that you or your parents own live on and operate.</li> <li>• The value of a family farm or family business that you or your parents own and control and that has less than 100 full-time or full-time equivalent employees.</li> </ul>
\$	\$	<i>Total</i>

I affirm that the information on this document is true and will provide documentation if requested.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

If dependent applicant, parent signature is also required.

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Return this form by mail or in person to:

Financial Aid Office, Bristol Community College, 777 Elsbree Street, Fall River, MA 02720